

EvolveFM 2013.9.01 Release Notes

As with each quarterly release we've fixed a number of bugs and added/updated some existing features.

If you are using the included script to upgrade your database you MUST be on the 2013.6.01 or later version of EvolveFM.

New Features

- Platform Admin – Grid to run/manage additional stored procedures added
- Platform Admin – Interface to control required fields added
- Drawings – Interface to control themes added to platform admin
- Drawings – Interface to control labels added to platform admin
- Spaces – Multi-edit added to spaces
- Assets – Multi-edit added to assets

Feature Updates

- Drawings – added ability to turn manage themes on/off in security
- Drawings – On multi-select numeric fields in the attribute pane are totaled
- Maintenance – Ability to clone PMs added
- Maintenance – Ability to change location based on requested for added
- Maintenance – WO# included in subject line of notifications
- Maintenance- All fields available for WO notifications to Labor and Supervisor

Bug Fixes

- Assets – Import fixed to recognize location
- Drawings – In theming checkbox UDAs set to False by default
- Drawings – FICM fields added to quick theme
- Drawings – Attribute pane in drawing viewer displays only asset info on asset search
- Maintenance – Material add contact fixed
- Maintenance – Status set to update correctly during assignment
- Maintenance – adding additional work orders to service requests fixed
- Maintenance – SQL default date error in PMs fixed
- Maintenance – Material actual charge updated by % markup
- Maintenance – Materials deleted from work order can be re-added
- Maintenance – Add material dialog resized

- Maintenance – PM dates panel now shows multiple WOs when all items are on individual WOs
- Maintenance – charge to added to WO grid
- Maintenance – title fixed when adding comment during assign WO
- Maintenance – Service request passes forward charge to to WO correctly
- Maintenance – PM displaying category as ID fixed
- Maintenance – Adding company inserts correct default image
- Maintenance – Labor type being pulled from correct table
- Maintenance – Labor dialog resized
- Maintenance – Removing PM cleans up creation of future WOs
- Plan Room – File type assigning correctly on new uploads
- Plan Room – Dialog resized to display notes correctly
- Plan Room – Add new document error fixed
- Platform Admin – Lookup lists Complete numbers now displayed, no longer truncating
- Platform Admin – FICM added to alias list
- Platform Admin – hiding buttons in picture/service request/work order dialogs fixed
- Reporting – UDAs available in dynamic spreadsheets
- Space – New Occupant form resized
- Space – Total area for floors calculation fixed if not added by polyline or manually typed in
- Space – Buildings export fixed
- Space – Active checkbox removed from space dialog
- Grid Export – Export to Excel fixed to handle special characters

Files

As always make a backup copy your files before overwriting with the Upgrade Files

- Copy all files under UpgradeEvolveInstall to your Evolve installation
- Move the RDLs in the \modules\Reporting\UpdatedRDL folder into your \modules\Reporting\RDL folder

Server Scripts

If you update via script you DO NOT need to restore either DB included with this build

- **Update to Evolve 2013.9.1.sql**
 - **DO NOT run this if you haven't already run the Update to Evolve.2013.6.1or later script against your current DB you can determine this by looking at the release info in the lower right hand corner of the EvolveFM screen and seeing if the release info there matches the script name
 - Before running this script on your SQL Server, make a backup of your current database.
 - Script out any custom views.
 - Run this script on SQL Server to update the Evolve database to 2013. 9. 1 release.
- **Scheduled PM Generation.sql**
 - If you have run this in a previous release DO NOT run it again
 - See Configuring Maintenance in EvolveFM

Image Generator

- Evolve Image Generator.msi(only necessary to install if not done for the previous release)
 - Open Evolve Image Generator.msi
 - Follow instructions in the Install Guide