

EvolveFM 2014.3.1 Release Notes

As with each quarterly release we've fixed a number of bugs and added/updated some existing features.

If you are using the included script to upgrade your database you MUST be on the 2013.12.01 or later version of EvolveFM.

Feature Updates

- Drawings – Drawing import improved added express and template based imports along with modifying existing advanced import
- Reports – Dynamic Spreadsheets now include the ability to filter data for structured reports(i.e. you can use a general space report and filter it down to only return data related to offices etc.) This feature is only compatible with tabular reports
- Platform Admin – Permission tree set to open collapsed and expand all collapse all buttons added
- Importing(all) – Quotation marks ignored in all data imports (Excel uses them to contain fields with commas in txt files)

Bug Fixes

- Drawings – FICM display\theming issues addressed
- Maintenance – Closed notification fixed to work if it is the only notification chosen for a specific group
- Maintenance – WO Tab permissions fixed
- Maintenance – End By fixed in PMs(script needed to adjust previously created PMs see Database folder)
- Maintenance – Edited data saved before adding supervisor or labor
- Maintenance – Adding additional WO to service request passes request info through
- Maintenance – Service request grid for labor now populating properly
- Organization – Updated to export routines and updated all attribute records to include correct data type
- Platform Admin – Occupant form honors hidden fields
- Platform Admin – All downstream children honoring parent selection in module permissions
- Reporting – Filters for dynamic spreadsheets and reporting aligned
- Space – FICM field display fixed
- Space – NEW occupant form now displays UDAs
- Space – Space import adjusted to populate dropdowns appropriately

Files

As always make a backup copy your files before overwriting with the Upgrade Files

- Copy all files under Evolve 2014.3.10 Update to your Evolve installation

Server Scripts

If you update via script you DO NOT need to restore either DB included with this build

- **Update to Evolve 2014.3.1.sql**
 - **DO NOT run this if you haven't already run the Update to Evolve.2013.12.1script against your current DB you can determine this by looking at the release info in the lower right hand corner of the EvolveFM screen and seeing if the release info there matches the script name
 - Before running this script on your SQL Server, make a backup of your current database.
 - Script out any custom views.
 - Run this script on SQL Server to update the Evolve database to 2014. 3. 1 release.
- **Scheduled PM Generation.sql**
 - If you have run this in a previous release DO NOT run it again
 - See Configuring Maintenance in EvolveFM

Image Generator

- Evolve Image Generator.msi(only necessary to install if not done for the previous release)
 - Open Evolve Image Generator.msi
 - Follow instructions in the Install Guide