

EvolveFM 2016.8 Release Notes

As with each quarterly release we've fixed a number of bugs and added/updated some existing features. **This release moves the drawings from a Flash format to an HTML5 format and drawing conversion is required (see instructions at end of document for automatic conversion).**

If you are using the included script to upgrade your database you MUST be on the 2016.4.1 version of EvolveFM.

Bug Fixes

- General – Grid Print list updates when using group by
- General – Grid Print list padding added to header
- General - Grid Multi-edit on selections over 30+ records fixed(XM only)
- General – Grid view name now allows apostrophe

- Drawings – Advance search fixed in Moves panel
- Drawings – Apostrophe can now be used in theme name
- Drawings – custom themes criteria saving fixed
- Drawings – adding a drawing of a different category links to spaces

- Maintenance – Trade import fixed
- Maintenance – Job import fixed
- Maintenance – Estimated time saves to 100ths decimal place

- Moves – Button permissions fixed on moves dialog
- Moves – Move planner honors private selection

- Plan Room – Adding document error fixed

- Platform Admin – Display on new user box in Chrome fixed
- Platform Admin – Display of lookup list adjusted for Chrome

- Reporting – Like and % filters fixed in dynamic spreadsheet exporting

- Space – Function behavior on FICM tab fixed
- Space – Category\Class\SubClass clearing parent field now clears child field(s)
- Space – Reactivation of inactive records during import corrected

Feature Improvements

- Assets – WO tab added to asset dialog
- Assets – Copy asset added to asset grid(XM only)

- Drawings – Drawings module converted to HTML5 (see notes at end of document)
- Drawings – Center mouse pan/zoom added

- Moves – Multi-edit added to move request grid
- Moves – Execute Moves added to move request grid
- Moves – Create WO added to move request grid
- Moves – Employee ID and Email added to select occupant grid
- Moves – Employee ID and Email added to moves grid
- Moves – Closing Move WO moves occupant
- Moves – Executing move via service request will close out WO also

- Platform Admin – Advanced Data Import occupant location employee ID added as additional key field

- Reporting – Plans Rendering updated to HTML5(This will require an install of the new PlanRendererService)
- Reporting – Control added to only display dynamic spreadsheet reports in Dynamic Spreadsheet tab if the admin decides it's appropriate

Files

As always make a backup copy your files before overwriting with the Upgrade Files

This upgrade includes changes to the Evolve.inc and the reporting web.config files back up your current files for reference

- Copy all files under Evolve 2016.9.1 Update to your Evolve installation
** You MUST have updated the files from the previous versions for this method to work for you.
If you haven't done the previous file upgrades use the Evolve Full version.

Server Scripts

If you update via script you DO NOT need to restore either DB included with this build

- **Update to Evolve Update to Evolve 2016.9.1.sql**
 - **DO NOT run this if you haven't already run the Update to Evolve.2015.8.1script against your current DB you can determine this by looking at the release info in the lower right hand corner of the EvolveFM screen and seeing if the release info there matches the script name
 - Before running this script on your SQL Server, make a backup of your current database.
 - Script out any custom views.
 - Run this script on SQL Server to update the Evolve database to Update to Evolve 2016.9.1 release.
- **Scheduled PM Generation.sql**
 - If you have run this in a previous release DO NOT run it again
 - See Configuring Maintenance in EvolveFM

Plans Rendering Service

Your current Plans Rendering Service must be uninstalled and the new one reinstalled to move to this version of Evolve.

- Open SetupPlansRenderingService-10142016.msi
- Follow instructions in the Install Guide

Evolve XM Notes

Evolve XM is the codename for the next big change in your Evolve FM product. Aside from a more streamlined look and feel the biggest improvement is its device independence. Now you can easily interface with Evolve on any connected device phone, tablet, or computer. Working with your data has never been easier.

In this build you'll be able to access the following modules

- Space
- Drawings
- Assets
- Contacts
- Documents
- Pictures
- Maintenance (Add on module)
- Requester (Maintenance add on module)
- Plan Room (document repository add on module)

Keep in mind both versions FM and XM are connected to the same DB meaning you can work in either or both and see the same data.